



**ASX/MEDIA RELEASE  
FOR IMMEDIATE RELEASE  
31 March 2022**

**LETTER TO SHAREHOLDERS  
SCHEME BOOKLET AND SCHEME MEETING**

**MELBOURNE: Crown Resorts Limited (ASX:CWN) (Crown)** refers to its announcement made on 29 March 2022 that the Federal Court of Australia had approved the convening of a Scheme Meeting and distribution of a Scheme Booklet pursuant to a scheme of arrangement for the proposed acquisition of Crown by SS Silver II Pty Ltd, an entity owned by funds managed or advised by Blackstone Inc. and its affiliates.

The attached letter, along with an accompanying personalised proxy form, has been dispatched today by post to Crown shareholders who have not supplied an email address to Crown. The letter contains details on where the Scheme Booklet can be viewed and downloaded, and on the Scheme Meeting.

An email containing similar information has been dispatched to those Crown shareholders who have supplied an email address to Crown.

**ENDS**

This announcement was authorised for release by the Crown Board.

Investor and Analyst Enquiries – Matthew Young, Investor Relations, 03 9292 8848.

Media Enquiries – Natasha Stipanov, Corporate Affairs, 03 9292 8671.

**COPIES OF RELEASES**

Copies of previous media and ASX announcements issued by Crown are available on Crown's website at [www.crownresorts.com.au](http://www.crownresorts.com.au).



ABN 39 125 709 953

CWN

MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

## Scheme Booklet & Scheme Meeting

### Important information for Crown shareholders

Dear Crown shareholder,

As announced by Crown Resorts Limited (**Crown**) to the ASX, the Federal Court of Australia has ordered that Crown convene a meeting (**Scheme Meeting**) of all Crown shareholders to consider and vote on a scheme of arrangement for the proposed acquisition of Crown by SS Silver II Pty Ltd, an entity owned by funds managed or advised by Blackstone Inc. and its affiliates (**Scheme**).

Crown is pleased to provide you with a copy of the scheme booklet in connection with the Scheme (**Scheme Booklet**), which contains important information for your consideration about the Scheme and the Notice of Scheme Meeting.

The Scheme Booklet is available electronically for viewing and downloading at [www.crownresorts.com.au/investors-and-media/Blackstone-Transaction](http://www.crownresorts.com.au/investors-and-media/Blackstone-Transaction). Crown will not be sending shareholders a hard copy of the Scheme Booklet or the Notice of Scheme Meeting by post ahead of the Scheme Meeting. However, if you would like to obtain a hard copy of the Scheme Booklet or the Notice of Scheme Meeting, please contact the Crown Shareholder Information Line on 1300 659 795 (within Australia) or +61 3 9415 4254 (outside Australia), between 8.30am and 5.30pm (Melbourne time), Monday to Friday.

Capitalised terms used but not defined in this letter have the defined meanings set out in the Scheme Booklet, unless the context otherwise requires.

### **Scheme Meeting details**

The Scheme Meeting will be held virtually at 10.00am (Melbourne time) on 29 April 2022.

**Crown shareholders may participate in and vote at the Scheme Meeting online at <https://meetnow.global/MQFCGRC>. If you are registered on the Crown Share Register at 7.00pm (Melbourne time) on 27 April 2022, you will be entitled to vote on the Scheme.**

Please note that the Blackstone Existing Shareholder, Midnight Acacia, and any Blackstone Group Member that acquires any Crown Shares are excluded from, and are not permitted to vote on, the Scheme.

Further information on how to participate and vote via the online platform, and ask questions during the Scheme Meeting, is set out in the Notice of Scheme Meeting and in the Scheme Meeting Online Guide available on the Scheme website at [www.crownresorts.com.au/investors-and-media/Blackstone-Transaction](http://www.crownresorts.com.au/investors-and-media/Blackstone-Transaction).

**Appointing a proxy to vote on the Scheme Resolution**

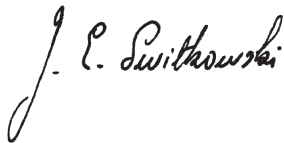
Enclosed with this letter is a paper proxy form in respect of the Scheme Meeting. You can submit your proxy in accordance with the instructions set out on the form.

Alternatively, Crown has provided the option of appointing a proxy online. To appoint a proxy online, please go to [www.investorvote.com.au](http://www.investorvote.com.au) and follow the prompts.

**To be valid, your proxy form must be received by Computershare by 10.00am (Melbourne time) on 27 April 2022 (or, if the meeting is adjourned or postponed, no later than 48 hours before the resumption of the meeting in relation to the resumed part of the meeting or the time to which the meeting is postponed).**

For more information, please refer to the Scheme Booklet. If you have any questions, please contact the Crown Shareholder Information Line on 1300 659 795 (within Australia) or +61 3 9415 4254 (outside Australia), between 8.30am and 5.30pm (Melbourne time), Monday to Friday.

Yours sincerely,



Dr Ziggy Switkowski AO

Chairman

**Crown Resorts Limited**

Dated 30 March 2022




ABN 39 125 709 953

CWN

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## Need assistance?

 **Phone:**  
1300 659 795 (within Australia)  
+61 3 9415 4254 (outside Australia)

 **Online:**  
[www.investorcentre.com/contact](http://www.investorcentre.com/contact)



## YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **10:00am (Melbourne time) Wednesday, 27 April 2022.**

# Proxy Form - Scheme Meeting

## How to Vote on Items of Business

All your shares will be voted in accordance with your directions.

### APPOINTMENT OF PROXY

**Voting 100% of your holding:** Direct your proxy how to vote by marking one of the boxes opposite the item of business. If you do not mark a box, your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

**Voting a portion of your holding:** Indicate a portion of your voting rights by inserting the proportion or number of votes you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

**Appointing a second proxy:** You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you may specify the proportion or number of votes each proxy is appointed to exercise. When appointing a second proxy, write both names and the proportion or number of votes each proxy is appointed to exercise in Step 1 overleaf. If two proxies are appointed and you do not specify the proportion or number of votes each proxy may exercise, each proxy may exercise half of your votes (disregarding any fractions of votes).

**A proxy need not be a shareholder of the Company.**

### SIGNING INSTRUCTIONS FOR POSTAL FORMS

**Individual:** Where the holding is in one name, the shareholder must sign.

**Joint Holding:** If the holding is a joint holding, either shareholder may sign.

**Power of Attorney:** If you have not already lodged the Power of Attorney with the Share Registry or the Company, please attach a certified copy of the Power of Attorney to this form when you return it.

**Companies:** Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

### PARTICIPATING IN THE MEETING

#### Virtual Meeting

The Scheme Meeting will be held as a virtual meeting. Shareholders and proxies may participate in the meeting by logging in to the online platform. For more information, refer to the Crown Scheme User Guide enclosed.

#### Corporate Representative

If a representative of a corporate shareholder or proxy is to participate in the meeting, you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at [www.investorcentre.com/au](http://www.investorcentre.com/au) and select "Printable Forms".

## Lodge your Proxy Form:

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### Online:

Use your computer or smartphone to appoint your proxy and vote at [www.investorvote.com.au](http://www.investorvote.com.au) or scan your personalised QR code below using your smartphone.

Your secure access information is



**Control Number: 999999**  
**SRN/HIN: I9999999999**  
**PIN: 99999**

For Intermediary Online subscribers only (custodians) go to [www.intermediaryonline.com](http://www.intermediaryonline.com)

### By Mail:

Computershare Investor Services Pty Limited  
GPO Box 242  
Melbourne VIC 3001  
Australia

### By Fax:

1800 783 447 within Australia or  
+61 3 9473 2555 outside Australia

**Comments & Questions:** If you have any comments or questions for the Company, please submit them at [www.investorvote.com.au](http://www.investorvote.com.au).



**PLEASE NOTE:** For security reasons it is important that you keep your SRN/HIN confidential.

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**Change of address.** If incorrect, mark this box and make the correction in the space to the left. Shareholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



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I ND

## Proxy Form

Please mark  to indicate your directions

### Step 1 Appoint a Proxy to Vote on Your Behalf

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I/We being a shareholder/s of Crown Resorts Limited hereby appoint

the Chair of the Meeting OR

**PLEASE NOTE:** Leave this box blank if you have selected the Chair of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Scheme Meeting of Crown Resorts Limited to be held virtually on Friday, 29 April 2022 at 10:00am (Melbourne time) and at any adjournment or postponement of that meeting.

### Step 2 Item of Business

**PLEASE NOTE:** If you mark the **Abstain** box for the item, you are directing your proxy not to vote on your behalf on a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
Item 1	"That, pursuant to and in accordance with section 411 of the Corporations Act 2001 (Cth), the Scheme (the terms of which are described in the Scheme Booklet of which the notice convening this meeting forms part) is agreed to (with or without modification or conditions as approved by the Federal Court of Australia to which Crown Resorts Limited and SS Silver II Pty Ltd agree)."	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The Chair of the Meeting intends to vote undirected proxies in favour of the item of business. In exceptional circumstances, the Chair of the Meeting may change his/her voting intention on the resolution, in which case an ASX announcement will be made.

### Step 3 Signature of Shareholder(s)

*This section must be completed.*

Individual or Shareholder 1

Sole Director & Sole Company Secretary

Shareholder 2

Director

Shareholder 3

Director/Company Secretary

/ /

Date

**Update your communication details** (Optional)

Mobile Number

Email Address

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

CWN

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Computershare

